



## Case C-070

# Construction Sector Review: Information Note on Timetable

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## Information Note

Construction is one of the Island's most important economic sectors, delivering Jersey's built environment and supporting thousands of local jobs. It also makes a significant contribution to the economy – representing over 7% of Jersey's total economic output. The Jersey Competition Regulatory Authority (the **Authority**)'s 2025 Business Plan includes the completion of a sector review into construction as one of its priorities.<sup>1</sup>

The sector review, which is overarching and necessarily high-level on certain aspects, is being carried out against a published case opening statement. As well as providing an overview of the sector, its purpose is to form the foundation for further competition work by the Authority in this area. The review was launched in August 2024 and its draft findings issued for consultation in April 2025.

The Authority received several responses to this consultation, which have been considered in detail. To provide further insight and understanding, the Authority is carrying out a second round of targeted stakeholder engagement, both through meeting key consultation respondents and engaging a further group of industry representatives.

The Authority is considering information received through this second round of stakeholder engagement to ensure its final findings are appropriate for Jersey. Additional work is also planned with respect to business consumers of construction services. To enable relevant updates to be made, publication of the final findings is now planned to take place in early autumn.

Alongside finalising the sector review, the Authority will start implementing its planned competition work programme in construction. This will draw on the insights gathered through the construction sector review and from wider market intelligence. The first area of work, which has been announced today, is an open letter to the local scaffolding industry.<sup>2</sup> Further detail on the work programme will follow alongside the findings when they are published in the autumn.

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<sup>1</sup> All case documents are available at: [C-070 Construction Sector Review](#)

<sup>2</sup> JCRA: Open Letter to Scaffolders – see [here](#) for more information.