



Case P-001

Ports of Jersey Price Control Compliance 2025: Information Note

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Information Note

This Information Note provides an overview of work completed by the Jersey Competition Regulatory Authority (the **JCRA**) during 2025 with respect to the price control applied to Ports of Jersey Limited (**Ports of Jersey**). This work supports the JCRA's strategic objective of delivering effective supervision of regulated sectors.

Background

As the only Licensed operator of Ports services, Ports of Jersey is subject to economic regulation, including a price control. Following the Regulatory Review of Air and Sea Port Operations, the price control came into effect on 1 January 2025, for five years.¹ The price control is one of the measures used by the JCRA to protect and further the interests of users of port operations.²

The price control limits annual increases in regulated charges to 1.8% above Jersey RPI, while ensuring an appropriate balance between protecting users and enabling Ports of Jersey to undertake necessary capital investment. It applies to regulated services provided at the airport, harbour and marinas. A full list of regulated services can be found in the Final Notice.

The compliance framework

The price control includes a Direction on monitoring and compliance. This enables the JCRA to review data from Ports of Jersey, and to consider this data and other relevant developments, in the context of the ongoing price control. The approach to compliance assists and informs the JCRA on three aspects of the price control:

- To ensure Ports of Jersey's annual pricing is compliant with the price control;
- To ensure that the level of price control remains broadly consistent with forecast costs and other inputs - used in the determination of the price control; and
- To provide the necessary information to inform any considerations for safeguarding the price control.

It requires Ports of Jersey to submit quarterly capital expenditure reports (in years 1 to 3) explaining actual and forecast spend, biannual price control reports outlining key financial inputs and drivers of change (years 1 to 5), and annual price notifications confirming current and proposed prices to ensure compliance with the price control. To support the framework, regular meetings are held between the JCRA and Ports of Jersey.

¹ See: [Regulatory Review of Air and Sea Port Operations](#)

² See Part 4 for the duties of the JCRA: [Air and Sea Ports \(Incorporation\) \(Jersey\) Law 2015](#)

Overview of 2025 compliance

In 2025, Ports of Jersey applied an average price increase of 4.6%, which fell within the maximum permitted adjustment of RPI + 1.8%, based on the reported September 2025 RPI of 2.8%. The JCRA's review of the submitted price notification confirms that the increases were consistent with the requirements of the price control framework, and no compliance concerns were identified.

On capital expenditure, progress was made on investment at both the airport and harbour. At the airport, enabling works were completed to enable the refresh of the departures lounge, alongside investment in wider airport infrastructure. At the harbour, work continued with the Planning Department to discharge conditions with respect to the Harbour Masterplan; there are changes in the proposed investment and construction schedule relative to those assumed in the development of the price control, and some spend has been re-categorised. This has led to a lower than expected level of capital expenditure in 2025.

The JCRA will continue to monitor compliance closely to ensure that the objectives of the pricing framework are achieved and that the interests of port users remain protected.