

# Freight Logistics market study terms of reference

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The Jersey Competition Regulatory Authority (the Authority) will be carrying out a market study into Freight Logistics. A market study is the analysis of a market as a whole, using a variety of evidence, to assess how well it is working and if any changes should be recommended to make it work better. The study will be carried out against the published terms of reference set out below, which have been set by reference to an initial analysis of the market.

The Authority shall conduct a market study into the Freight Logistics market to establish the factors that may affect competition and the market structure. The study will cover the following areas:

1. whether the current structure of the Freight Logistics market reflects economic fundamentals (such as the cost of transport) or other barriers and market failures;
2. comparable international experience of competition, efficiency and supply resilience in the Freight Logistics market; and
3. any actions that could promote competition at different levels and across different market segments, ensure efficiency and supply resilience in the Freight Logistics market and constructively and sustainably reduce any barriers to entry found.

For the purposes of this terms of reference Freight Logistics is defined by the Authority as the facilities and services available for transporting goods between a point of specific despatch to the island and arrival at a local distribution, forwarding or storage point and between a local point of despatch and arrival at a specific non-local distribution, forwarding or storage point.

The study will start in September/October 2021 and take approximately six months to complete. Further details about the study are available in the Frequently Asked Questions document issued alongside this terms of reference.