



NOTICE OF APPLICATION FOR APPROVAL OF AN ACQUISITION IN JERSEY

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| Applicant(s): | <p><u>Seller:</u> The Boat House Group Limited</p> <p><u>Targets:</u> Alcora (Jersey) Limited; Mill Holdings (St Brelade) Limited; Auberge du Nord Limited</p> <p><u>Purchaser:</u> Randalls Limited</p> |
| Proposed acquisition: | <p>The proposed transaction involves the purchase of 100% of the share capital of Alcora (Jersey) Limited, Mill Holdings (St Brelade) Limited and Auberge du Nord Limited by Randalls Limited from The Boat House Group Limited</p> |
| Industries involved: | <p>The running of pubs, bars and restaurants; the wholesale supply of alcoholic and non-alcoholic drinks.</p> |

The JCRA invites comments regarding the proposed acquisition. The deadline for comments is 5 p.m. on Thursday 15 March 2018. Please send any comments by e-mail to info@cicra.je and clearly marked "M1364J Randalls / The Boat House Group". A public version of the merger application form is available on request.

1 March 2018