

NOTICE OF APPLICATION FOR APPROVAL OF AN ACQUISITION IN JERSEY

Applicant(s):	Deutsche Börse AG (DBAG) and London Stock Exchange Group plc (LSEG)
Proposed acquisition:	"Merger of equals" - a new holding company (TopCo) will acquire both LSEG and DBAG. TopCo has been incorporated as a public limited company in the UK and has a unitary board with an equal number of representatives of DBAG and of LSEG.
Industries involved:	Financial services

The JCRA invites comments regarding the proposed acquisition. The deadline for comments is 5 p.m. on Wednesday 22 February 2017. Please send any comments by e-mail to <u>info@cicra.je</u> and clearly marked "*M1279J LSEG/DBAG*". A public version of the merger application form is available on request.

8 February 2017