



NOTICE OF APPLICATION FOR APPROVAL OF AN ACQUISITION
M1262J – SigmaRoc plc acquisition of Ronez Limited

Applicant(s) Buyer: SigmaRoc plc

Seller: Aggregate Industries Limited,

Target Ronez Limited, Ronez Limited, La Route du Nord, St. John, Jersey, JE3 4AR, a company incorporated in Jersey, which is a subsidiary of Aggregate Industries Limited, whose ultimate parent is Lafarge Holcim Limited.

Buyer SigmaRoc plc, 47 Charles Street, London, England W1J 5EL, a company registered in England and Wales, no. 05204176, and listed on the LSE Alternative Investment Market (AIM).

Seller Aggregate Industries Limited, Bardon Hall, Copt Oak Road, Markfield, Leicestershire, United Kingdom, LE67 9PJ, a company registered in England and Wales and subsidiary of Lafarge Holcim Limited.

Lafarge Holcim Limited, Hagenholzstrasse 85, 8050 Zurich, Switzerland is the ultimate parent company of both the seller and the target and is a publicly listed company on Euronext and the SIX Swiss Exchange.

Industries Involved Construction materials, quarrying, ready mix concrete, cement and asphalt.

Proposed Acquisition The Transaction involves the acquisition by the buyer of the entire issued share capital of the target from the seller.

The JCRA invites comments regarding the proposed acquisition. The deadline for comments is 5pm on 2 December 2016. Please send your comment by email to info@cticra.gg and clearly marked "M1262J Ronez Limited". A public version of the merger application form is available on request.

18 November 2016

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